

Investor profiles

Very conservative profile

Your priority is to protect your capital. You choose investments which fluctuate little and which provide stable yields. You are reassured by products whose maturities and yields are known in advance. You have a clear aversion for risk even if this has an impact on the yield. Your portfolio is mainly comprised of bond-type investments or structured investments guaranteeing the capital.

Price fluctuations will be determined by changes in the aforementioned markets.

Conservative profile

Your preferences are for investments whose yield is stable and known in advance. You aim to find a yield higher than that of the money market whilst benefiting from the protection of your capital via a majority investment in diversified bond-type investments. To do this, you are ready to take limited risks on the stock market by accepting temporary fluctuations following an interest rate hike, a foreign exchange risk or a negative stock market climate.

Price fluctuations will be determined by changes in the aforementioned markets.

Growth profile

Your objective is to find attractive profitability, a balance between security and growth, yield and risk. To this end, you are ready to take risks on the stock market and on the interest rate markets to try to obtain higher yields. The weighting of stocks and bonds is more or less the same.

Price fluctuations will be determined by changes in the aforementioned markets.

Dynamic profile

You seek a high yield in the long term. You deliberately choose to take high risks due to your very good knowledge of the financial markets and how they work. You accept great fluctuations in the performance of your portfolio which might even be negative. You mostly invest in shares internationally and have no fear of speculative instruments, emerging market financial instruments or risky economic sectors.

Price fluctuations will be determined by changes in the aforementioned markets.